





A.SPIRE & Processes4Planet Partnership

Climate neutral, circular and competitive European process industry for a prosperous society

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A co-programmed partnership under the EU R&I Funding Programme Horizon Europe 2021-2027









A.SPIRE
Association that
represents <u>10</u>
industry sectors
+170 members

DG RTD
Commission's
Directorate-General
for Research and
Innovation

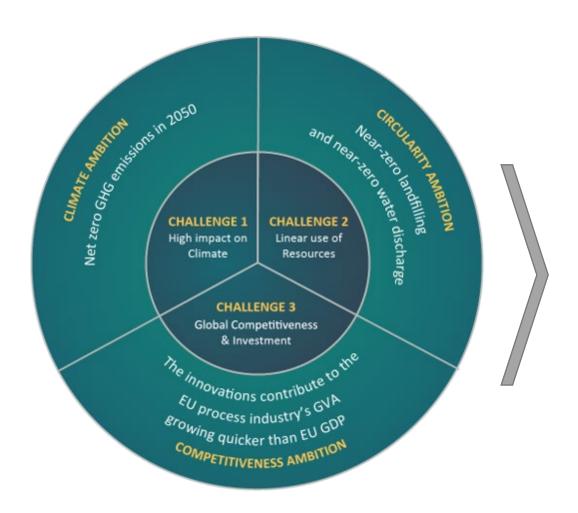
Co-programmed Partnership

MoU signed in 2021: €1,3 bn exclusively for projects 27% more than in H2020

SRIA: Strategic Research and Innovation Agenda







Key levers and innovation areas:

Industrial-Urban Symbiosis

Non-technological aspects

Digitalisation

Process Innovation

Electrification

CCU

Energy mix

Resources Efficiency & Flexibility

- 14 Innovation Areas
- 36 Innovation Programmes

The A.SPIRE Association





























metals

Pulp & paper

Minerals

Some of our members are:

Industries SMEs RTOs NGOs Innovation Agencies

GENERAL ASSEMBLY 1 representative per member



Board of Directors Up to 29 members + 1 SME

Transversal Groups

Executive Director

Ambassadors Group to MS

Advisory and Programming Group

Permanent Working Groups

Process Optimisation & CCU

Digitalisation Leader

Industrial-Urban Symbiosis & H4C

Resources and Circularity

Framework Conditions

Societal Innovation

Digitalisation

Foresight

Collaborations

Portfolio







RAISING THE COMMUNITY VOICE (Leaders)



KNOWLEDGE DEVELOPMENT (Co-creators)



BUILDING R&I AND BUSINESS (Sellers & Explorers)

- Led by 10 Process Industry sectors
- Cross-sectorial SRIA
- Team-up with innovation chain and value chain
- Influence and knowledge through the Public Private Partnership

Defining the EII JOINT R&I Agenda

Cross-sectorial approach

- SPIRE 2030 roadmap
- P4Planet 2050 SRIA
- Next for FP10 (2028-34)

Defining topics/ text of the calls: Influence & knowledge through the EU Partnership

- We work in cycles (2021-2022, 2023-2024, 2025, 2026-2027)
- A.SPIRE EC negotiate text of topics.
- Text is agreed considering evolving priorities
- EC publishes calls

A.SPIRE as driver and implementing partner:

Team-up with innovation chain and value chain

- Drive EII sectors innovation
- Obtain knowledge in advance
- Brokerage: find your partners
- Letters of support
- A.SPIRE in projects
- Project development helpdesk

Some of the topics





2021

- Deploying industrial-urban symbiosis solutions for the utilization of energy, water, industrial waste and by-products at regional scale
- Hubs for Circularity European
 Community of Practice
 (ECoP) platform
- Plastic waste as a circular carbon feedstock for industry
- Design and optimisation of energy flexible industrial processes
- Ensuring circularity of composite materials

2022

- Circular flows for solid waste in urban environment
- Valorisation of CO/CO2 streams into added-value products of market interest
- New electrochemical conversion routes for the production of chemicals and materials in process industries
- Integration of hydrogen for replacing fossil fuels in industrial applications
- Circular and low emission value chains through digitalisation

2023

- Energy efficiency breakthroughs in the process industries
- Electrification of high temperature heating systems
- Modelling process industry transition to climate neutrality, sustainability and circularity
- Hubs for circularity for near zero emissions regions applying industrial symbiosis and cooperative approach to heavy industrialized clusters and surrounding ecosystems
- Sustainable and efficient industrial water consumption: through energy and solute recovery
- Circular economy in process industries: Upcycling large volumes of secondary resources

2024

- Optimisation of thermal energy flows in the process industry
- Renewable hydrogen used as feedstock in innovative production routes
- Turning CO2 emissions from the process industry to feedstock
- Hubs for circularity for industrialised urban peripheral areas
- Breakthroughs to improve process industry resource efficiency

- 71% (average) of P4Planet projects coordinated by A.SPIRE members
- 31% average success rate
- 55% of the funding envelop taken by IA projects (2021-23)
- Project partners from 39 countries





Horizon Europe Work Programme 2026-27 (Draft)

HORIZON-CL4-2026-01-MATERIALS-PRODUCTION-04: Optimise the usage of resources in a circular economy

HORIZON-CL4-2026-01-MATERIALS-PRODUCTION-31: Efficient capture / purification / utilisation of CO2 for the production of competitive products

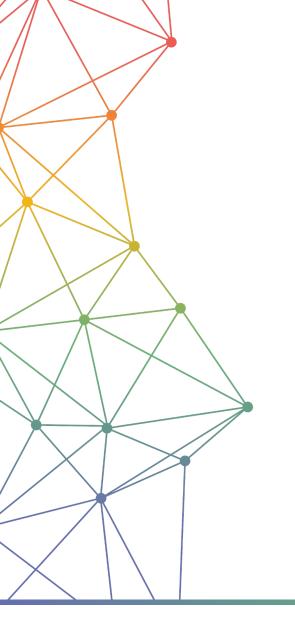
HORIZON-CL4-2026-02-DIGITAL-EMERGING-53: Innovative AI methods and technologies for the process industries

HORIZON-CL4-2026-01-CID-X1 R&I in Support of the Clean Industrial Deal: Decarbonisation of energy intensive industries



Clean Industrial Deal: The 2026 Flagship Call

- Higher TRL (7-8) closer to implementation, focusing on pilot & demo scale
- Larger budgets
- Less prescriptive scope more flexibility for industrialled innovation pathways







Thank you!

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